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Weather-driven changes in population density determine wing dimorphism in a bush-cricket species

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ABSTRACT

Long-winged (macropterous) individuals that are capable of flight in predominantly short-winged (flightless) species can considerably affect population dynamics and range expansion. Understanding the triggers that determine macropterism is crucial for understanding whether the dispersal ability of species allows them to shift their distributions through fragmented landscapes or in response to climate change. From 2002 to 2009, we studied population densities and wing dimorphism (macroptery) of *Metrioptera roeselii*, on 62 plots in central Germany. In the first step, we used a generalized linear mixed-effects model to assess the variables that influence macroptery. Macroptery rates are strongly positively correlated with bush-cricket abundance and not with vegetation structure and habitat moisture. Populations with macropters had significantly higher densities than those without. In the second step, we analysed the relationship between population densities and several mesoclimate/weather parameters. Densities were positively correlated with warm and dry weather conditions during hatching time in April, and previous year weather is less important than present year weather. In the light of the ongoing range expansion of *M. roeselii* in large parts of Europe, our results support the hypothesis that at high latitudes macropterism and range expansion are indirectly caused by weather-driven changes in population densities.

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1. Introduction

Species range shifts to higher latitudes or altitudes due to climate change have been reported for several taxonomic groups (Walther et al., 2002; Parmesan, 2006). Among arthropods highly mobile taxa, such as Odonata, in particular have shown a strong response (Hickling et al., 2005). However, for many less mobile groups considerable range shifts have also been observed (Parmesan et al., 1999; Battisti et al., 2005; Gobbi et al., 2006). This is also true for Orthoptera, although to a lesser extent (Hickling et al., 2006). The majority of central European orthopterans are flightless and have low dispersal ability (Reinhardt et al., 2005). Hence, the ability to react to climate change should be low. However, since the 1980s - the beginning of the strong global temperature increase (IPCC, 2007) some short-winged (brachypterous) species have been able to expand their range rapidly (Thomas et al., 2001; Simmons and Thomas, 2004: Gardiner, 2009: Wissmann et al., 2009). In those cases, long-winged (macropterous) individuals of the predominantly short-winged (flightless) species are assumed to have been responsible for range shifts (Simmons and Thomas, 2004; Gardiner, 2009; Hochkirch and Damerau, 2009). Macropters are potentially

capable of flight and, therefore, more mobile than their short-winged relatives (Chapman et al., 1978; Higaki and Ando, 2003). Consequently, Vickery (1965) characterised macropters as a dispersal phase.

Understanding the drivers that determine wing dimorphism (macroptery) is crucial for making predictions for population dynamics and range expansions (Gardiner, 2009). In Orthoptera, wing length is believed to reflect a trade-off between mobility and fecundity (Zera and Denno, 1997). Nevertheless, long-winged individuals are usually fertile (cf. Sänger and Helfert, 1975; Ritchie et al., 1987) and, therefore, able to establish new populations. Although the phenomenon of macroptery has been known since the early 1900s (Karny, 1913; Puschnig, 1914; Burr, 1936), its causes are still being discussed (Harrison, 1980; Zera and Denno, 1997). At first, climatic factors had been assumed as major determinants of macroptery. Ramme (1931) and Ebner (1950), for example, found macropters only in moist habitats with a high sward. Later on, evidence was growing that macroptery is density-induced (Ando and Hartley, 1982; Higaki and Ando, 2003). However, besides environmental factors, there is also the theory that wing dimorphism results from a variation in genotype or from a combination of both genetic and environmental effects (Harrison, 1980; Zera and Denno, 1997). Simmons and Thomas (2004), for instance, found distinct differences in frequencies of dispersive, long-winged (macropterous) individuals at the range margin of the species compared with longer-established populations in the range core. They explained

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wing dimorphism by genetic differences and not by phenotypic plasticity.

Our aim was to explain which factors determine macroptery in predominantly flightless orthopterans. For this purpose a multi-year field study was conducted to test, if population density, habitat moisture and/or vegetation structure influence macroptery rates. Moreover, we analysed the effect of several mesoclimate/weather parameters on population densities. We suppose that the rapid range expansion of some wing-dimorphic insects in the last 20–30 years are caused by weather-driven changes in population density leading to high numbers of mobile macropters.

2. Materials and methods

2.1. Study organism

As study organism we choose Metrioptera roeselii (Hagenbach, 1822) (Orthoptera: Tettigoniidae), a medium-sized bush-cricket, 13-26 mm in total length (Marshall and Haes, 1988), which is currently expanding its range northwards in large parts of Europe (Kleukers et al., 2004; Gardiner, 2009; Wissmann et al., 2009). It is often used for research, such as genetic analyses (Hochkirch and Damerau, 2009; Holzhauer et al., 2009), range expansion studies (Simmons and Thomas, 2004; Gardiner, 2009; Wissmann et al., 2009), laboratory experiments (Sänger and Helfert, 1975; Poniatowski and Fartmann, 2009), and mobility studies (Kindvall et al., 1998; Berggren et al., 2002). Thus, it represents an ideal model organism. M. roeselii is an omnivorous habitat generalist occurring in a wide variety of different habitats (e.g. different types of grassland, fallow land and roadside verges) (Marshall and Haes, 1988). The species is wing-dimorphic, but the short-winged (brachypterous) morph dominates. However, long-winged M. roeselii occur regularly, particularly in recent years (Simmons and Thomas, 2004; Gardiner, 2009) and can be found even in great distance to the next population (Hochkirch and Damerau, 2009).

2.2. Study areas

Both study areas are located in central Germany (Fig. 1) and harbour many *M. roeselii* populations. The Diemeltal is situated on the border between North Rhine-Westphalia and Hesse (51°28′N/9°08′E). The majority of the region consists of limestone which maintains semi-dry grassland. It represents the largest area of calcareous grassland in the northern half of Germany (Fartmann, 2006). The Medebacher Bucht is a hilly depression east of the Rothaargebirge mountain range in southern Westphalia on the border to Hesse (51°10′N/8°40′E). Due to the shallow soils, the land-use intensity is relatively low. Hence, patches of traditionally used acidic grassland and broom shrubland regularly occur. The same holds true for species-rich wet grassland, which can be found adjacent to small rivers.

2.3. Study sites and environmental variables

From 2002 to 2009, we studied 62 plots with presence of the species. Study plots were selected randomly using aerial photographs for each region of the study areas in order to reflect the total environmental differences. During the whole study period each plot was sampled once. To avoid edge effects each plot had a size of at least 500 m² and was characterised by a homogenous vegetation structure in terms of vegetation height, density and cover (Poniatowski and Fartmann, 2008a). For the first multivariate analysis (see Section 2.6) several environmental parameters were recorded, which possibly induce the development of macropters – such as vegetation structure, habitat moisture (e.g. Ramme, 1931; Ebner, 1950) and population density (e.g. Higaki and Ando, 2003;

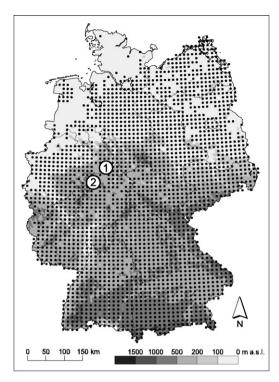


Fig. 1. Current records of *Metrioptera roeselii* in Germany (small black dots, modified data from Maas unpubl.) and location of the two study areas (white circles: 1 – Diemeltal 2 – Medebacher Bucht)

Poniatowski and Fartmann, 2009) (Table 1: Model 1). Furthermore, we ascertained for each plot aspect, slope, latitude and altitude to analyse the relationship between mesoclimate and population densities (Table 1: Model 2). Weather data were obtained by the German weather service (Deutscher Wetterdienst) in a 1 km \times 1 km grid-based resolution for each month and year. Analysis of weather parameters was conducted for hatching time of the nymphs in April, because nymphs are rather sensitive to unfavourable - cool/moist weather conditions and the effect of weather on bush-cricket densities is probably highest during this developmental stage. However, there is also the assumption that previous year weather conditions determine abundances of M. roeselii in the following year (Gardiner, 2009). That is why we examined the impact of temperature and precipitation during the nymphal period of the parental generation (April-July) on population densities as well (Table 1: Model 2).

2.4. Bush-cricket sampling

Bush-cricket sampling took place from the beginning of July to mid-August. Densities were recorded with a box quadrat (Ingrisch and Köhler, 1998; Gardiner et al., 2005), which, according to Gardiner and Hill (2006), is the best sampling method to assess bush-cricket abundance. The box quadrat had an area of $2\,\mathrm{m}^2$ (1.41 m × 1.41 m) with white gauze covered sides of 0.8 m height. It was randomly dropped over the vegetation at 10 different points per plot; i.e., in total an area of $20\,\mathrm{m}^2$ was studied on each plot. All surveys were conducted under favourable weather conditions (>15 °C and sunny) between 10:00 and 16:00 (cf. Berggren et al., 2002; Poniatowski and Fartmann, 2010).

2.5. Definition of macropterous individuals

A bush-cricket was classified as long-winged (macropterous) if wing length clearly exceeded the measure of a brachypterous

Table 1Overview of parameters used in generalized linear mixed-effects model (GLMM)

Parameter	Factor levels
Model 1: macroptery rates vs. environmental parameters (binor	nial GLMM)
Response variable	
Macroptery	Metric ^a
Predictor variables	
Abundance (individuals/10 m ²)	Metric
Habitat-moisture regime	2 ^b
Total vegetation cover (%)	Metric
Vegetation height (cm)	Metric
Model 2: bush-cricket densities vs. mesoclimate/weather (Poiss	on GLMM)
Response variable	
Abundance (individuals/10 m ²)	Metric
Predictor variables	
Altitude	Metric
Heat load ^c	Metric
Mean temperature and precipitation during nymphal period of	Metric
the parental generation (previous year weather conditions:	
April-July) ^d	
Weather during hatching time of the nymphs in April ^{d,e}	Metric
Random effects	
Year	5 ^f
Study area	2^{g}

^a Proportion data (two-vector response variable, for more information see Section 2.6).

morph (Poniatowski and Fartmann, 2009), i.e. if they reached the end of the abdomen or even overlapped the hind knees (Ramme, 1951). The wing status of older nymphs was measured with a calliper gauge (0.1 mm accuracy) using the key by Ingrisch (1977).

2.6. Statistical analyses

As our density data did not fit the model assumptions of t test (i.e. no normal distribution, Kolmogorov–Smirnov-Test), we used the Mann–Whitney U test (MWU) for the comparisons of two independent samples (i.e., the comparison of populations with and without macropterous individuals).

Intercorrelations of predictor variables were examined prior to multivariate analysis (see below) by applying a Pearson's correlation matrix that included all metric predictor variables. Collinearity between predictor variables was generally low, with a Pearson correlation coefficient (r) of <0.5 for all pairs except mean temperature and mean precipitation during hatching time of the nymphs (Pearson r = -0.818, P < 0.001). To avoid problems associated with multicollinearity a principal component analysis (PCA) was conducted to create a summarizing factor (cf. McCreadie et al., 2004; Stefanescu et al., 2004), hereafter called weather during hatching time of the nymphs. The new variable represents an independent principal component with an eigenvalue of 1.8. It explained 90.8% of total variance in the data set and was positively correlated with temperature during hatching time of the nymphs (Pearson r = 0.953, *P*<0.001) and negatively with precipitation during hatching time of the nymphs (Pearson r = -0.953, P < 0.001); i.e., the summarizing factor represents a clear gradient from warm/dry weather (positive values) to cool/moist weather (negative values).

To evaluate which parameters affect the macroptery rates (proportion data) a binomial generalized linear mixed-effects model

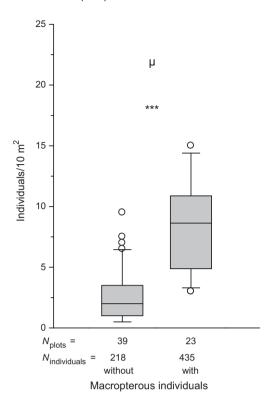


Fig. 2. Populations of *Metrioptera roeselii* without and with macropterous individuals. Box plots show 10th and 90th percentile (whiskers), 25th and 75th percentile (boundary of the box), median (line), and outliers (open dots). One outlier (46 individuals/ $10 \,\mathrm{m}^2$) is not shown (category: with macropterous individuals). Mann–Whitney *U* test for significance ($\alpha = 0.05$): ***P < 0.001.

(GLMM: *Imer*, Bates et al., 2008) with a two-vector response variable using R-2.9.0 (R Development Core Team, 2009) was conducted (for details see Crawley, 2007) (Table 1: Model 1). In a second step, we analysed the relationships between bush-cricket density and several mesoclimate/weather parameters with a Poisson GLMM (Table 1: Model 2). For both GLMMs, the variables *year* and *area* were set up as random factors (Table 1). Non-significant predictors were excluded from the final model by stepwise backward-selection. The level of significance was set to 0.01 (cf. Crawley, 2002) and the significance of the predictor variables were assessed with likelihood ratio tests (Type III test).

All analyses were performed using R-2.9.0 (R Development Core Team, 2009) and SPSS 11.5 statistical packages. For graphical analyses, we used SigmaPlot 11.0.

3. Results

During the study period *M. roeselii* was caught on 62 plots with 653 individuals. 10% of them were macropterous (mean_{per plot} = $4.5\% \pm 8.5\%$ SD; maximum value = 35%).

The comparison of plots with and without macropterous individuals showed that the bush-cricket densities differed significantly (MWU, U=76.5, P<0.001; Fig. 2). In populations with macropterous M. roeselii the densities were about 4 times as high as in purely short-winged populations (comparison of medians).

Concerning the influence of environmental variables the binomial GLMM revealed that the proportion of *M. roeselii* macropters was only correlated with high bush-cricket densities (Pseudo *R*² [Nagelkerke's] = 0.58, Table 2). The other predictor variables had no significant effect.

We used Poisson GLMM to analyse the relationship between bush-cricket densities and several mesoclimate/weather param-

 $^{^{\}rm b}$ Two categories: 1 – semi-dry = semi-dry calcareous grassland ($N_{\rm plots}$ = 7) and semi-dry to mesic grassland ($N_{\rm plots}$ = 14); 2 – moist = mesic to wet grassland ($N_{\rm plots}$ = 41).

 $[\]dot{c}$ Conversion of aspect, slope and latitude by heat load index according to McCune and Keon (2002).

 $^{^{\}rm d}$ Weather data are provided by the German weather service (Deutscher Wetterdienst) (1 km \times 1 km grid-based resolution).

^e Due to collinearity the variable mean temperature and precipitation during hatching time of the nymphs in April were summarized by PCA to one factor (for more information see Section 2.6).

f 2002, 2004, 2005, 2007, 2009.

g See Fig. 1.

Table 2 Statistics of GLMM (binomial): relationship between macroptery rates (proportional response variable) and several environmental parameters (predictor variables) (Table 1: Model 1). Non-significant predictors were excluded from the final model by stepwise backward-selection (P > 0.01).

Variable	Estimate	SE	Z	P
Abundance (individuals/10 m ²) High	0.1433	0.0187	7.650	<0.0001 <0.0001

Pseudo R^2 [Nagelkerke's] = 0.58, N_{plots} = 62.

eters. The final model shows that abundances were positively correlated with warm and dry weather conditions during hatching time of the nymphs (Pseudo R^2 [Nagelkerke's] = 0.17, Table 3); all other variables were excluded from the final model. However, when predictor variables were analysed separately, temperature during nymphal period of the parental generation had an effect on bush-cricket densities as well (GLMM: Estimate = 0.5024; SE = 0.1802; Z = 2.788; P < 0.01; Pseudo R^2 [Nagelkerke's] = 0.14).

4. Discussion

Our results show that in *M. roeselii*, macroptery rates are strongly positively correlated with abundance and not with vegetation structure and habitat moisture. It is, therefore, reasonable to suggest that the development of long-winged individuals is determined by density stress (crowding), as has been shown for locusts (Uvarov, 1966). The hypothesis that macroptery in *M. roeselii* is induced by high habitat moisture (Ramme, 1931; Ebner, 1950) seems to be a result of its habitat preferences. *M. roeselii* is a typical species of wet grassland that can reach high population densities in this habitat type (Poniatowski and Fartmann, 2005).

However, our observations of a density-induced macroptery do not match the field and laboratory findings of Simmons and Thomas (2004), who did not find an influence of density on the development of macropters in M. roeselii. A reason for this might be that Simmons and Thomas (2004) conducted their field survey late in the season (mid-July to mid-October), when some of the dispersive macropters might already have left their source populations (cf. Hochkirch and Damerau, 2009). Moreover, the densities assessed in September or October might not reflect the abundances during the nymphal period due to loss of individuals through dismigration, death or predation. Why Simmons and Thomas (2004) did not find a correlation between abundance and occurrence of macropters in their laboratory study remains unanswered. However, other laboratory experiments (Sänger and Helfert, 1975; Poniatowski and Fartmann, 2009) support our findings, revealing a density-induced macroptery in M. roeselii. Similar results have also been reported for other bush-crickets (Ando and Hartley, 1982; Sänger, 1984; Higaki and Ando, 2003), including the sibling species Metrioptera brachyptera (Poniatowski and Fartmann, 2009). High densities are thought to cause an excess of tactile and possibly visual stimuli affecting the endocrine control which induces the development of long wings (Uvarov, 1966; Zera and Denno, 1997; Zera, 2004).

Table 3Statistics of GLMM (Poisson): relationship between bush-cricket density (response variable) and several mesoclimate/weather parameters (predictor variables) (Table 1: Model 2). Non-significant predictors were excluded from the final model by stepwise backward-selection (*P*>0.01).

Variable	Estimate	SE	Z	P
Weather during hatching time of the nymphs in April				<0.01
Warm/dry	0.6373	0.1636	3.895	<0.0001

Pseudo R^2 [Nagelkerke's] = 0.17, N_{plots} = 62.

The causes of high population densities are often very complex (Joern and Gaines, 1990; Ingrisch and Köhler, 1998). As for Orthoptera in general, in bush-crickets land use and interrelated with this habitat structure plays an important role (Poniatowski and Fartmann, 2010). In addition, climatic factors strongly affect abundance (Gardiner and Dover, 2008). In the case of M. roeselii, favourable weather conditions during the hatching period in April in particular are essential for a successful development, as young nymphs are very sensitive to environmental conditions. Hence, favourable (warm/dry) weather conditions during the early nymphal period lead to high population densities that result due to crowding (see above) in a high proportion of macropters in summer. A striking example for this phenomenon was the year 2007. The April 2007 was extraordinarily warm in Western and Central Europe (Müller-Westermeier et al., 2008) and accordingly macropter proportions of more than 20% could be observed in several regions (Benton, 2008; Gardiner, 2008; Poniatowski and Fartmann, 2008b). But why are there observations of macropters in years with a wet and cool spring/summer? One reason might be favourable weather conditions during the previous year that have promoted high densities in the following year (Gardiner, 2009). However, the influence of the previous year seems to be less important than the conditions during the early nymphal period. Otherwise the proportion of macropters in the year following the European heat wave in 2003 should have been very high. However, this was not the case. The spring 2004 had a more or less averaged weather (Müller-Westermeier and Riecke, 2005) and at most 2% of all individuals in summer 2004 were long-winged (Gardiner, 2006; Wissmann et al., 2009).

5. Conclusions

Although *M. roeselii* is predominantly short-winged and flightless, since the 1980s – hence in accordance with the strong temperature increase (IPCC, 2007) – a rapid northward expansion has been observed (Kleukers et al., 2004; Simmons and Thomas, 2004; Gardiner, 2009; Wissmann et al., 2009). As the driving force for this development long-winged individuals have been assumed (Simmons and Thomas, 2004; Gardiner, 2009; Hochkirch and Damerau, 2009). Until the end of the 1970s macropters were rarely observed (Gardiner, 2009) and higher proportions of longwinged individuals have been an exception (Burr, 1936). By now macropters occur significantly more frequent (Gardiner, 2009) and populations with more than 20% of macropters are not any longer a rarity (Benton, 2008; Gardiner, 2008; Poniatowski and Fartmann, 2008b; this study).

Based on the results of our study and in accordance with Gardiner (2009) we conclude that the rapid northward range expansion of *M. roeselii* is indirectly driven by climate change: favourable (warm/dry) weather conditions lead to high densities at high latitudes (cf. Bale et al., 2002) and in turn result in many macropters, thus potential dispersers. Even though not all longwinged individuals are capable of flight, it can be assumed that at least some have a high dispersal potential (Hochkirch and Damerau, 2009). Besides the occurrence of dispersers, the landscape structure and landscape permeability may play an important role for dispersal (cf. Berggren et al., 2002). In East England *M. roeselii* was strongly promoted by the introduction of set-aside and agri-environment schemes (e.g. grass field margins) (Gardiner, 2009).

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